

DEBTS

MORTGAGES

(first and second, home equity)

Description/Loan #: _____

Creditor Name: _____

Owed by You Alone \$: _____

Owed Jointly with Spouse \$: _____

If co-debtor is someone other than a spouse, note here:

MORTGAGES

(first and second, home equity)

Description/Loan #: _____

Creditor Name: _____

Owed by You Alone \$: _____

Owed Jointly with Spouse \$: _____

If co-debtor is someone other than a spouse, note here:

LOANS

(insurance, bank, personal, business, car or boat)

Description/Loan # _____

Creditor Name: _____

Owed by You Alone \$: _____

Owed Jointly with Spouse \$: _____

If co-debtor is someone other than a spouse, note here:

LOANS

(insurance, bank, personal, business, car or boat)

Description/Loan # _____

Creditor Name: _____

Owed by You Alone \$: _____

Owed Jointly with Spouse \$: _____

If co-debtor is someone other than a spouse, note here:

CREDIT CARDS

Description/Loan # _____

Creditor Name: _____

Owed by You Alone \$: _____

Owed Jointly with Spouse \$: _____

If co-debtor is someone other than a spouse, note here:

CREDIT CARDS

Description/Loan # _____

Creditor Name: _____

Owed by You Alone \$: _____

Owed Jointly with Spouse \$: _____

If co-debtor is someone other than a spouse, note here:

ALL OTHER DEBTS OR OBLIGATIONS

Description/Loan # _____

Creditor Name: _____

Owed by You Alone \$: _____

Owed Jointly with Spouse \$: _____

If co-debtor is someone other than a spouse, note here:

Visit www.CortlandAcres.org for an electronic copy of this "Creating a Lasting Legacy" Estate Planning Guide and fill-in PDF forms.

